



LAMBDA CHI ALPHA

EDUCATIONAL FOUNDATION

IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QCDs or IRA Charitable Rollovers are an increasingly popular way for donors 70½ or older to support the mission of the Lambda Chi Alpha Educational Foundation. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD.

To initiate a qualified charitable distribution from your IRA to the Lambda Chi Alpha Educational Foundation, your IRA trustee will need the following information:

Legal name: Lambda Chi Alpha Educational Foundation, Inc.

EIN/Taxpayer ID: 13-6266432

Address: 10 W Carmel Drive, Suite 220, Carmel, IN 46032

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Lambda Chi Alpha Educational Foundation receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to the Lambda Chi Alpha Educational Foundation, please indicate my name and address as the donor of record and copy me on correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

IRA gift amount: \$ _____ Gift Purpose: _____

Name of IRA financial institution: _____

**Please return this form to your IRA trustee and instruct them to
send the form and your IRA charitable rollover gift to:**

Lambda Chi Alpha Educational Foundation
10 W Carmel Drive, Suite 220
Carmel, IN 46032