

## A Letter from the Fraternity and Foundation Leadership

Thank you for your contribution in 2019 to the Lambda Chi Alpha Educational Foundation. As the Fraternity kicked off many new, integral projects within the past year, the Educational Foundation continues to support these efforts whole-heartedly. We are proud to walk together with the Fraternity to support our undergraduates in all their endeavors. It is with sincere thanks and gratitude I offer you these observations summarizing our efforts and noteworthy accomplishments in 2019.

The boards of the Fraternity and Educational Foundation established an aggressive vision to grow the membership to 20,000 members and double expansion by 2028. To execute the new strategic plan, both boards established search committees to recruit new leaders. Troy Medley was selected as the Fraternity's sixth CEO and Dan Hartmann as the President and CEO of the Educational Foundation. Together, the boards and new leadership established a strategic vision for the future of Lambda Chi Alpha. This vision brings forth a new Lambda Chi Alpha while remaining true to our roots: generational empowerment, associate membership and ritual focus, selfless service and lifelong leadership.

This past summer, undergraduate and alumni brothers from around the United States and Canada met for the Stead Leadership Seminar in Denver and St. Louis. This leadership weekend equipped our brothers with the tools to lead their chapters and build healthy, long lasting relationships. In addition, High Alphas and chapter advisors convened in Indianapolis as the Office of Administration introduced the situational leadership model and the new chapter support model, replacing the Educational Leadership Consultant program. With your support, the Educational Foundation underwrote \$30,000 of the Stead Leadership Seminar and \$95,000 of the High Alpha Summit and Neville Advisors College costs.

Throughout our history, Lambda Chi Alpha has adapted to meet the needs of the day and has consistently led the Greek community. This past year, we have developed exclusive strategic partnerships with the JED Foundation, the One Love Foundation and Dyad Strategies to develop tools to combat challenges our undergraduate men are facing and create a strong, stable environment for their personal growth on an individual level. We believe these new changes enable our men to become better Brothers not only during their collegiate experience, but that they act as the building blocks of habits that ensure they become the employee, community leader, husband and even father they are meant to be throughout their lifetime. The Educational Foundation underwrote the cost of Dyad Strategy's health and wellness research study in the amount of \$35,000.

We could not have underwritten these events without your financial backing. Additionally, we would like to thank those many brothers who responded to our data verification project with our partner, PCI. To date, more than 26,000 brothers updated their contact information to remain connected to the brotherhood.

Our commitment to you is to remain vigilant in the face of adversity and ensure all Brothers are protected, supported and empowered. All with the understanding that a better man, is a better society.

In ZAX,



— **Troy Medley**  
Lambda Chi Alpha Fraternity  
Chief Executive Officer



— **Dan Hartmann**  
Lambda Chi Alpha Educational Foundation  
President & Chief Executive Officer

# 2019 BOARD OF DIRECTORS

**PAUL C. TROY, LEHIGH '87**

CHAIR

PARTNER - KANE, PUGH, KNOELL, TROY, & KRAMER, LLP

**CLINT WHELOCK, WASHINGTON & LEE '92**

VICE-CHAIR

MANAGING DIRECTOR - TRACTICA

**JEFF B. BURGAN, ROSE-HULMAN '77**

TREASURER

COUNSEL - LEYDIG, VOIT & MAYER

**STEVE PATTISON, FLORIDA STATE '79**

SECRETARY

CHIEF FINANCIAL OFFICER AND VP, BUSINESS ANALYTICS & RISK MANAGEMENT  
RESTAURANT SERVICES, INC.

**JEFF A. ARNTSON, OREGON STATE '85**

AT-LARGE EXECUTIVE COMMITTEE MEMBER

VICE PRESIDENT - ALBINA FUELS

**ALTON R. BROWN, III, ALABAMA '75**

AT-LARGE EXECUTIVE COMMITTEE MEMBER

PRESIDENT - THE PELICAN GROUP, INC.

**JOHN H. GRAHAM, IV, FRANKLIN & MARSHALL, '71** Ω

AUDIT COMMITTEE CHAIR

PRESIDENT AND CEO - AMERICAN SOCIETY OF ASSOCIATION EXECUTIVES

**BO L. GEBBIE, EVANSVILLE '03**

GRANTS & PROGRAMS COMMITTEE CHAIR

VP, SALES AND SERVICES - EVOLVING SOLUTIONS

**DREW C. LYNCH, TEXAS STATE - SAN MARCOS '79**

DEVELOPMENT COMMITTEE CHAIR

RETIRED VP - CHENIERE ENERGY

**ALAN M. ANDERSON, COE '78**

DIRECTOR

PRESIDENT - ALAN ANDERSON LAW FIRM LLC

**DONALD E. EUSTON, EVANSVILLE '68**

DIRECTOR

FIRST VP, SR. CONSULTANT (RETIRED) - MERRILL LYNCH

**TRACY J. FORST, DENVER '84**

DIRECTOR

MANAGING DIRECTOR - AON INSURANCE

**HARRY LEE, CALIFORNIA STATE - FRESNO '79**

DIRECTOR

RETIRED VP - NORTHROP GRUMMAN CORPORATION

**BRYCE A. MURRAY, CALIFORNIA - SAN DIEGO '07**

DIRECTOR

MANAGING DIRECTOR - TALENT ACQUISITION GROUP

**MIKE R. ODELL, DENVER '85**

DIRECTOR

PRESIDENT, CEO, AND BOARD MEMBER - MARUBENI AUTOMOTIVE AFTER-MARKET HOLDINGS

**MARY JOY STEAD, IOWA '62**

DIRECTOR

COMMUNITY VOLUNTEER AND AMERICAN PHILANTHROPIST

**ERNEST VARGO, II, AKRON '78**

DIRECTOR

PRESIDENT AND CEO - ESKENAZI HEALTH FOUNDATION

**DAN HARTMANN, TRUMAN STATE '07**

PRESIDENT AND CEO

LAMBDA CHI ALPHA EDUCATIONAL FOUNDATION



## HONOR ROLL OF DONORS

Thank you to our 2019 supporters!

Scan here to view the Honor Roll of Donors or visit:

[www.lambdachi.org/HonorRollofDonors/](http://www.lambdachi.org/HonorRollofDonors/)

## TOTAL PHILANTHROPY

From 2012-2019

**\$8.5m**



## FINANCIAL PERFORMANCE

**\$13.4m**

Net Assets

As of December 31, 2019

**\$1.7m**

Total Disbursements

To the Fraternity in 2019

**\$3.8m**

Dollars Raised

In 2019

## DAY OF GIVING

December 3, 2019

**\$198,600**

Dollars Raised



**665**

Total Donors

Thank you to our donors for making this a record-setting Day of Giving!

"Starting the calendar year with the High Alpha Summit helped me to refine my vision of my chapter. It was also a great networking opportunity to meet and exchange advice with other High Alphas."

**- Robert Hoyt, New Hampshire '21**

"Attending the Stead Leadership Seminar allowed me to develop the leadership skills and learn about many tools that I can use as a leader in my own chapter, to help my brothers succeed not only within Lambda Chi Alpha, but in life."

**- Chase Lehman, Wisconsin - La Crosse '22**

## 2019 FRATERNITY GRANT FULFILLMENT

Amount Funded / Amount Needed



\$35,000 of  
\$35,000

**HEALTH & WELLNESS  
PROGRAMMING**



\$30,000 of  
\$40,000

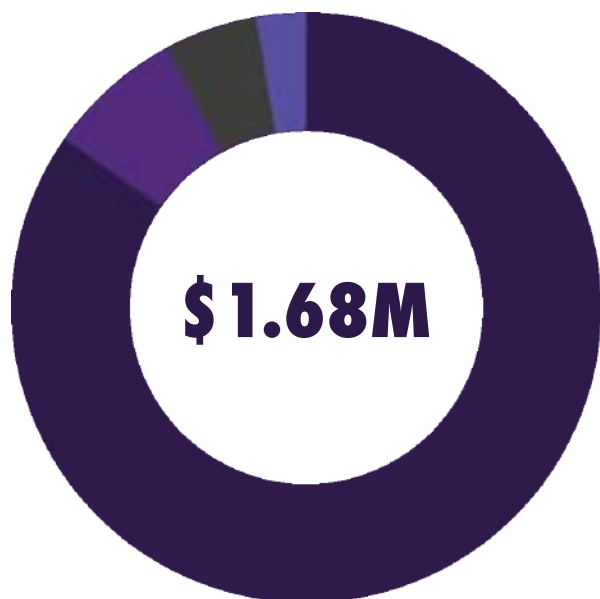
**STEAD LEADERSHIP  
SEMINAR**



\$95,000 of  
\$174,000

**HIGH ALPHA SUMMIT  
AND NEVILLE ADVISOR'S  
COLLEGE**

## TOTAL AMOUNT OF GRANTS DISBURSED TO THE FRATERNITY



- **CHAPTER ASSISTANCE - \$1,424,013**  
Educational Chapter Housing
- **LEADERSHIP TRAINING - \$125,000**  
Stead Leadership Seminar, High Alpha Summit, and Neville Advisor's College
- **STUDENT AID - \$85,812**  
Undergraduate Scholarships, Graduate Fellowships, and Conference Scholarships
- **PERSONAL DEVELOPMENT - \$45,500**  
Health & Wellness and Career Development

LAMBDA CHI ALPHA  
INSPIRES AND EQUIPS  
MEN TO LEAD AN  
ETHICAL LIFE OF  
GROWTH, SERVICE,  
AND LEADERSHIP.



LAMBDA CHI ALPHA 11711 N. Pennsylvania St.  
Ste. 250  
EDUCATIONAL FOUNDATION Carmel, IN 46032

LAMBDA  
CHI ALPHA  
EDUCATIONAL  
FOUNDATION

2019 IMPACT REPORT

THANK YOU  
TO OUR 2019 DONORS!