



## Returning Home Campaign Pledge Form

We encourage you to consider a gift or multi-year pledge using any of the giving options listed on the back of this pledge form. **To be eligible for recognition, gifts and pledges must be received by November 30, 2025.**

### Returning Home Donor Levels

Donors who contribute a total of \$5,000 or more will be recognized with engraved bricks on the sidewalk leading up to 10 Madbury Road.

**Visionary // \$250,000**

\$50,000 annually over 5 years

**Champions // \$100,000**

\$25,000 annually over 5 years

**Leaders // \$50,000**

\$12,500 annually over 5 years

**Platinum // \$25,000**

\$5,000 annually over 5 years

**Gold Circle // \$10,000**

\$2,000 annually over 5 years

**Green Circle // \$5,000**

\$1,000 annually over 5 years

**Purple Circle // \$1,000**

\$200 annually over 5 years

**Young Alumnus // \$500+**

Graduated in 2017 or later

### Returning Home Pledge Information

Please make checks payable to Alpha-Xi Zeta House Corporation, Inc. Alpha-Xi Zeta House Corporation is a 501(c)(7) organization, and contributions received are not tax-deductible.

#### Terms of Pledge

Pledge of \$ \_\_\_\_\_ to be paid over \_\_\_\_\_ years as follows:

\$ \_\_\_\_\_ in 2025

\$ \_\_\_\_\_ in 2026

\$ \_\_\_\_\_ in 2027

\$ \_\_\_\_\_ in 2028

\$ \_\_\_\_\_ in 2029

#### Donor Recognition

I wish to remain anonymous.

Please include me on class donor list but do not disclose my gift amount.

#### Dedication / Tribute

This gift is made in honor of:

\_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

#### Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_



## RETURNING HOME GIVING OVERVIEW

All donations are appreciated. Campaign leadership will acknowledge each gift made to the **Returning Home Campaign**.

This campaign is divided into two phases: (1) the Silent Phase, expected to generate 60% of the goal (\$1.2M) in cash and pledges from lead donors before April 2025, and (2) the Public Phase, to raise the remaining 40% (\$800K) before December 31, 2025.

Lambda Chi Alpha Educational Foundation was contracted to provide fundraising counsel and solicitation.

We ask Brothers to consider a philanthropic investment that is most meaningful to them.

Campaign pledges can be accepted at one of these levels (left) over a 1-to-5-year period or via an estate gift.

Wherever appropriate, we encourage donors to accelerate their pledge, ensuring adequate funds are available for closing costs by November 30, 2025.

## **Returning Home Campaign Giving Options**

### **OUTRIGHT GIFTS**

**Cash Pledges:** Cash, pledges, and gifts of tangible assets will be credited at full value.

**Corporate Matching:** Many companies offer gift-matching programs for current and retired employees. Before declaring a gift match, donors should review the company's policies, limitations, and required documentation.

**Securities:** Gifts of stock and securities will be credited at their fair market value on the date of receipt.

**Qualified Charitable Distributions:** If you are 70½ or older, you can give up to \$108,000 per year from your IRA, excluding the amount of your required minimum distribution (RMD) from your income.

**Donors Advised Funds:** Individuals set up accounts by making an irrevocable contribution to a fund, receiving immediate tax deductions. If they contribute appreciated stocks, they may avoid paying gains tax.

**Family Foundations:** Donors may give directly to the Educational Foundation from their private foundation.

**Real Estate:** Outright gifts of real estate will be credited at the current fair market value of the property. It is the donor's responsibility to provide an appraisal substantiating that value.

**Personal Property:** Gifts of tangible personal property will be credited at fair market value. Donors should be advised that the deductibility of such a gift will be determined by (1) whether the property is related to the project's tax-exempt purposes and (2) whether the item has been owned long-term.

**In-Kind Gifts:** in-kind gifts will be credited to the campaign at full market value. All in-kind gifts are subject to the approval by the Steering Committee and, as appropriate, the architect and/or general contractor.

### **DEFERRED GIFTS**

**Beneficiary Designation:** A donor may identify the Lambda Chi Alpha Educational Foundation or Alpha-Xi Zeta House Corporation, Inc. as the sole, partial, residual, or contingent beneficiary of an asset, such as a life insurance policy, retirement account, stock portfolio, or other account.

**Bequests & Wills:** Bequests (including any additional payments on bequests) received during the campaign will be recognized as part of a special fund. No dollar amounts will be applied toward the campaign goal until its end. Donors may also use their will or codicil to indicate that in the event of death before the lifetime pledge payments are completed, the donor's estate will provide any unpaid portion of the total pledge.

**Remainder Interest Gifts:** Gifts of a charitable remainder unitrust or annuity trust will be given credit for the full value of the property transferred to the trust if there are no more than two beneficiaries and both are age sixty-five (65) or older. In all other cases, credit will be given for the actuarial value of the charitable remainder gift, and the policy is fully paid up, or the donor agrees to pay the premiums. In all other cases, the policy's cash value, if any, will be credited.

### **TAX-DEDUCTIBLE AND NON-TAX-DEDUCTIBLE CONTRIBUTIONS**

**Donations to Alpha-Xi Zeta House Corporation, a 501(c)(7) organization, are not tax-deductible.**

For information on tax-deductible giving opportunities, please contact Nick Bratvold, VP-Philanthropy for the Lambda Chi Alpha Educational Foundation, at [nbratvold@lambdachi.org](mailto:nbratvold@lambdachi.org).